

# MAM / PAMM Disclosure

Managed-account and mirror allocation disclosure covering mandates, read-only controls, equity-based allocation, and investor responsibility.

Tenant legal layer for PIPVera | PIPVera | pipvera.com

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## 1. Managed Strategy Model

MAM/PAMM products may allow a manager to trade a master environment while investor accounts are linked through allocation rules, mandates, and eligibility checks.

## 2. Investor Controls

Investors may be required to complete KYC, approve mandates, upload signed documents, and operate under read-only or managed-account restrictions before activation.

## 3. Allocation Mechanics

Follower sizing may differ per investor because allocations can be based on equity, balance, risk limits, and inclusion status. A manager opening one lot on the master environment does not mean every follower receives the same lot size.

## 4. Compliance and Suitability

Managed-account participation does not remove trading risk. Investors remain responsible for understanding the mandate, disclosure set, legal eligibility, and risk of losses arising from manager decisions or market events.

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